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July 20, 2015

Dear Mr. Liu,

You have asked me to provide a summary of the time and effort spent dealing with your case. I am enclosing a copy of our Retainer agreement which you signed on January 23, 2014. There were several consultations both in person and on the phone before you signed the formal Retainer agreement.

Our work on your behalf included at least eight in-person meetings with either myself or Edgar Fankbonner, a senior associate at the firm. Most of these meetings lasted more than an hour and the initial meetings lasted as much as two hours. There were several times that you came to the office without an appointment and generally time was made to see you and discuss whatever problem was of immediate concern to you.

It was clear from the beginning of our representation that you were a target of a Federal Criminal Investigation being conducted by the United States Attorney's Office in the Southern District of New York. The United States Attorney's Office was working in conjunction with the FBI. The investigation involved around the allegation that you were stealing secret information from the company where you had been working. That was DTCC.

I spoke directly on several occasions with AUSA Chris Everdell in the Southern District of New York. There were also several conversations that I had with FBI agent Frank Dicarolo. It was clear to me from my discussions with them that they were trying to build a case against you. They wanted to speak to you and were not willing to give you a non-prosecution agreement.

After several discussions with them it was clear that you should not speak to the Government as it could only hurt you and not help.

You had already allowed the security people at DTCC to debrief you for several hours.

I also spoke to Craig Carpenito, a lawyer at the Law Firm of Alston and Bird in regards to your work issues.

I also informed him that you were not to be contacted without speaking to me.

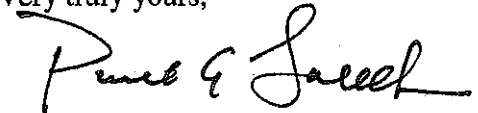
Over many months that followed we had dozens of consultations regarding your inability to stay at a company that was employing you. You believed the Government was responsible for your not being able to work.

I informed you that the Government had a right to investigate you and we had no evidence of any wrongdoing on their part.

You informed me that you consulted with many other lawyers during the over 1 ½ year period of time we had been representing you. None of those lawyers chose to get in touch with me to discuss your situation.

I hope this letter answers your questions and concerns.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Paul A. Goldberger".

Paul A. Goldberger, Esq.

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Enc.